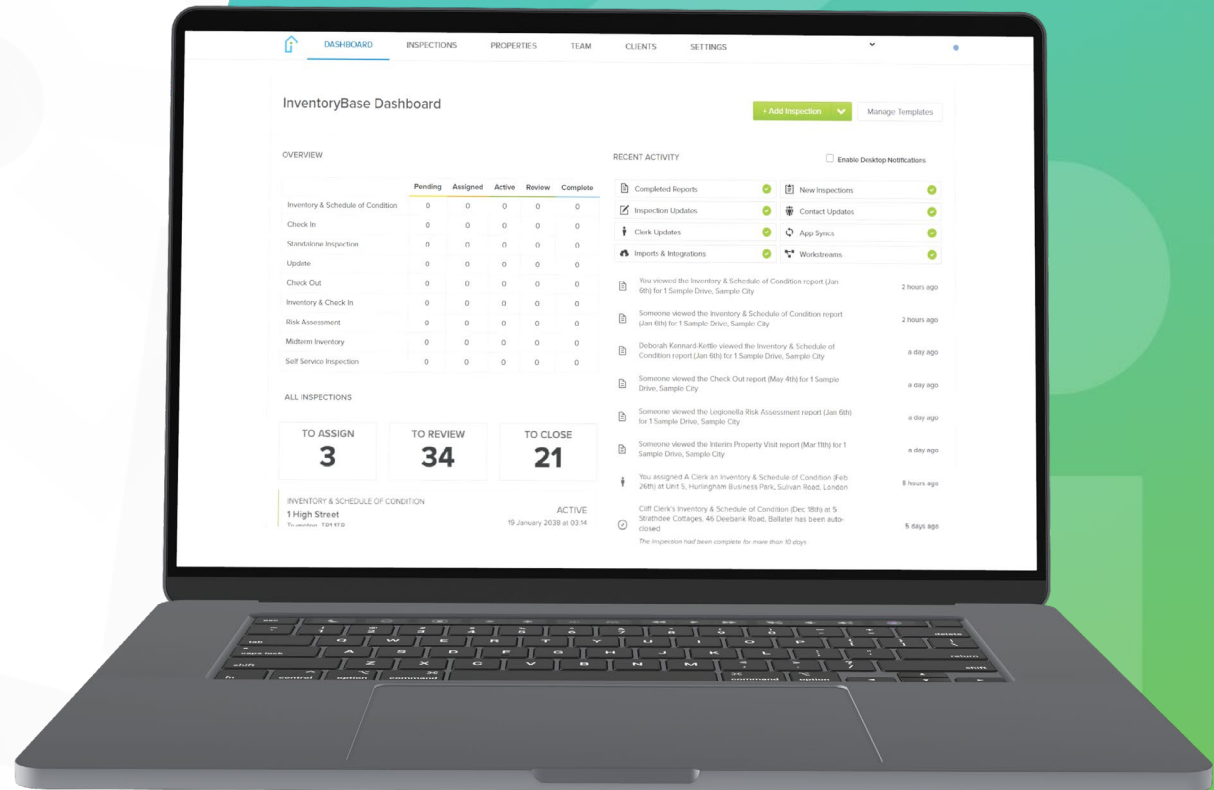


Inventorybase

 alto



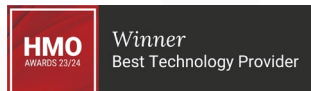


InventoryBase Connect

The centralised platform for the modern **estate agent**

Connect your solutions and suppliers to unlock the power of your data with InventoryBase Connect, a centralised database for all your systems, staff and suppliers to plug into.

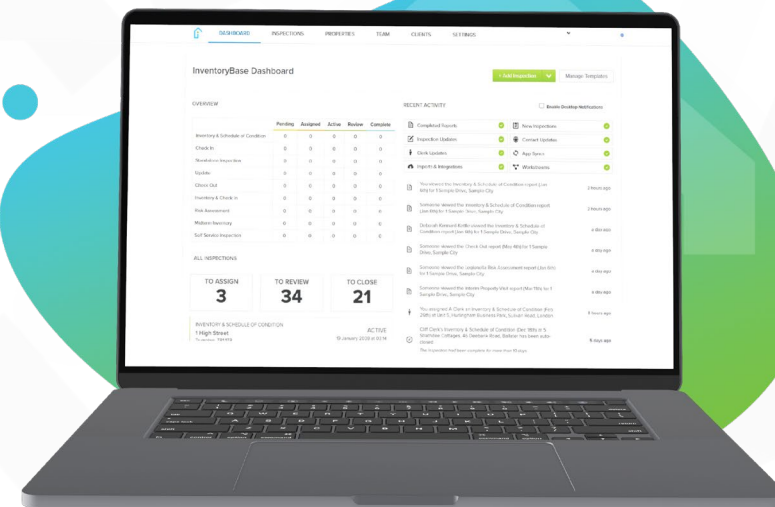
With InventoryBase Connect, you can increase your efficiency and profitability.



Integrate your alto account

Transfer data seamlessly or in real-time from your property or customer database directly into Inventory Base, with no double entry or manual uploading.

- Sync your properties, buildings and units
- Import additional fields and property data
- Merge property data from multiple sources / APIs
- Auto-embed property data into reports
- Auto-assign reports to managers, suppliers or third parties
- Auto-store completed reports to your CRM/Drive
- Export Follow-up Actions as issues or work orders
- Keep property data on your CRM updated automatically



Starting tenancies right

Inventory Base streamlines the end-to-end process of the tenancy lifecycle.

From bookings, scheduling, assignments, notifications, to property visits, data collection, issue reporting, document reviews, report delivery and signatures.

Every touch point is evidenced and time-stamped by our audit trails feature.





Efficient property visits

Experience streamlined property visits with InventoryBase Connect.

Assign property managers and internal staff to single properties or portfolios.

Benefit from complete visibility through live dashboards and integrated CRM or third-party systems.

Keep track of every report and service throughout the entire life cycle, all in one convenient location.

Connect your data

Use Inventory Base as your single source of truth, connecting your staff, suppliers, residents and third parties.

Link other systems or products such as sensors and material property information to pull directly into your account for seamless data connectivity.

Inventory Base helps you control your data flow. Aggregate information per office or region. Export to documents, logbooks or custom schemas.



Ensure compliance

Empower clients and staff with complete visibility using our Golden-thread feature, with live desktop notifications *as things happen*.

Compliment evidence and compliance with full audit trails built into every feature.

Maintain compliance with precise details like inspection dates, responsible parties, signature capture, changes & cancellations.

Enhance reporting by providing comprehensive overviews at the end of each report and build an evidence bundle for early dispute resolution.





Streamline your reports

Create professional inventories, risk assessments, surveys, and more.

Automate communications and access intuitive reporting. Add custom columns, headings, inputs, and prompts to standardise your report templates.

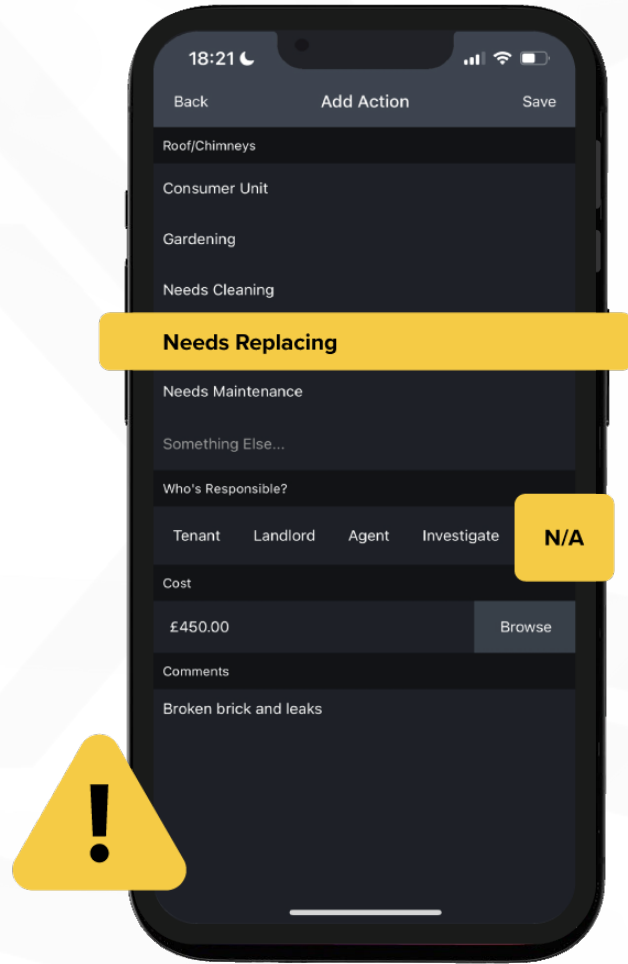
Seamlessly integrate your existing solutions and automate the reporting process through the user-friendly mobile app and web portal.

Your own template library

Our built-in, extensive template Library provides a range of report formats, from Inventories to Midterm Inspections, Health and Safety checklists, Transaction forms, and more including:

- Inventory & Schedule of Condition
- Check-in/Check-out
- Periodic Inspection
- Legionella
- HHSRS / FFHH
- Fire Door / Fire Safety
- Smoke & Carbon Monoxide
- and many more...





Capture follow-up actions

Flag issues throughout the property against areas or items that need attention.

Set rules to automatically flag actions based on set responses with Conditional Logic.

From a single report, automatically send each responsible party a list of actions and a quote, or have issues transferred automatically to your other software.

Invite your suppliers

Collaborate with suppliers by integrating them into your software. Invite other suppliers with their own Inventory Base accounts to establish direct connections and assign jobs for them to complete.

Suppliers can configure and enable any service with rate cards, completing reports under their account with the results returned to your CRM.

Take complete control of outsourcing operations and data with this powerful, centralised solution.





Recruit new suppliers

Submit contracts for a body of work in a given area to secure long-term, fixed-rate suppliers with built-in payment protection.

Agree Rate Cards for automatic payment, escrow and release upon successful completion of jobs.

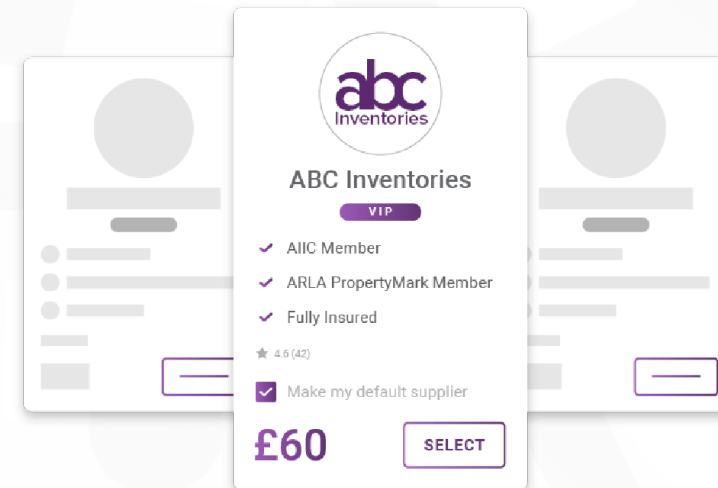
Download weekly or monthly statements or connect your accounting software.

Outsource on demand

At the click of a button, outsource property visits to professional, vetted suppliers throughout the UK with InventoryBase Workstreams.

Empower trusted suppliers and enable them to efficiently carry out booked reports or services while maintaining data security.

Create opportunities to expand market share and outsource on-demand through our solution.





Streamline self-reporting

Eliminate in-person visits with tenant self-assessments. Tenants can receive guidance from property managers via a secure link for virtual property walkthroughs.

Landlords gain vital maintenance information instantly captured in a bespoke template for fast response times.

Send Property Information Questionnaire's (PIQ) for Sales or Lettings Onboarding. Transfer material property information to create sales-ready packs, reducing delays and speeding up the sales process.

Conduct live video inspections

Conduct property inspections remotely with our Live Inspections feature, anywhere, any time.

View properties through the remote party's device to complete your report via your browser, remotely.

Automate the process of scheduling video-based inspections with tenants/third-parties to capture issues and speed up maintenance requests.





Elevate your **Workforce**

We offer professional CPD courses and continuous professional development for property inventory clerks, assessors and property managers.

Combined practical teaching with classroom learning to enhance your team's knowledge and expertise.

Now signing up new delegates to provide outsourced training services from as little as £100 per employee.





Unlock your data with InventoryBase **Connect**

Integrate your Inventory Base account and CRM to streamline services and property workflows across your entire portfolio.

Invite suppliers, manage resources & collaborate effortlessly with clients and staff.

Our intuitive platform empowers you to manage tasks efficiently, assign property visits, and communicate updates, enhancing productivity like never before.

Discover the power of streamlined collaboration & unlock the future.



Overview of Standard Pricing



Integration add-on (Ad-hoc)

£25 per month or £250 per annum

Included free on multi-year contracts



1 Year All-Inclusive Contract (Paid up front)

Solo: £600 per annum | Team: £1000 per annum

2 All-Inclusive Year Contract (Paid monthly)

Solo: £35 per month | Team: £75 per month

3 All-Inclusive Year Contract (Paid monthly)

Solo: £30 per month | Team: £60 per month

*up to 6 months off if multi-year contract options paid up front

Upgrade to InventoryBase Pro

from £349 per month

Inspections Pro

Advanced template options, Custom service types, Conditional Logic, Custom inputs/fields, AI driven text

Dashboards Pro

Extended dashboards, Custom widgets and notifications, Role-based views, Advanced analytics, Custom performance reports

Properties Pro

Maintenance, Work Orders, Advanced scheduling, Interactive maps, Custom fields, External data sources

Teams Pro

Custom permissions, Live availability and rotas, custom inputs/fields, Advanced assignment rules, Expense tracking

Clients Pro

Custom rate cards, Client-specific settings, workflows and outputs, Auto payments, Live bookings availability, Custom emails





SCAN ME

Find out more about our platform and book a personal demonstration

inventorybase.co.uk/demo

Start your free trial at inventorybase.co.uk/signup

+44 (0)3333 444 506
sales@inventorybase.com

propertymark
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